Quick Setup Guide for Law Enforcement

Important: Use these instructions to create a new TrueFiling account if transferring from one local law enforcement agency to another. Or from local law enforcement to a trooper post.

- 1. Click link to <u>Register</u> for **TrueFiling**
- 2. Complete required fields below *
- 3. Professional Credentials: select "I'm filing on behalf of an attorney"
- 4. Additional Settings: select "I will file to a case where I am representing myself

(pro se)"

5. Click Sign Up and respond to authentication email.

	Sign Up for TrueFiling
Email Address *	
First Name *	Signing up for TrueFiling will allow you to log in to the site and connect to other users. Connections will grant you rights to submit a filing on behalf of that person and view their filing history.
Last Name *	
	Professional Credentials
Firm/Organization	
Address *	I'm an attorney in one or more states / provinces
Address (Line 1)	
Address (Line 2)	I am filing on behalf of an attorney
Address (Line 2)	
City *	I am a court reporter / recorder
City	
State/Province * Zip Code *	Additional Sottings
Select State Zip Code	Additional Settings
Password *	□ I will file to a case where I am representing myself (pro se)
0	I am filing into a case but none of the above apply to me
Confirm password *	
	Sign Up

Complete Account Setup

Create a Connection with the **regional district attorney office**. By making this connection, the DA will be notified when the case is accepted by the court. The email will provide the court case number and a link to the charging document(s). If your agency has a general delivery **TrueFiling** account, often this is dispatch, create a Connection with that user account. Your agency will receive email notification of your filings and any rejections.

1. Navigate to **Settings** and select **Connections.** Click **Add New Connection**, enter email address, and **Search**.

MPORTANT! Be certain vou under	rstand the following before sending a connection request.	
When you are connected to another register	red user, the following capabilities can be enabled:	
 They will be able to file documents in They will be able to see your History They will be able to view and use you 	n cases you are connected to and you will be able to file documents to cases they are connected to. and you will be able to see their History. Ir non-private Payment Accounts and you will be able to view and use their non-private Payment Accounts.	
	n requests only to trusted persons. You are responsible for any filing, service, and payment actions that you or your connected users	
make as a result of a connection. Please enter the exact email address in orde	r requests only to trusted persons. You are responsible for any filing, service, and payment actions that you or your connected users	
make as a result of a connection. Please enter the exact email address in orde Search Email Address Enter exact email address	er to search for the connection.	
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2. When user account is located, determine which capabilities you want to provide this user. Recommendation: "File on my Behalf" and "View my History"

File on my Behalf	View my History	Use my Shared Payment Account	
			Send Connection Request

3. Click on **Send Connection Request**. The Connection is pending upon approval of the recipient.

4. **Notification Settings**: There are two sections to the Notification Settings. The upper section settings pertain to **your** account. Recommended configuration:

ecity when and how you want to be notified ab	out your filings and vour filings and vour	/OUR TRUEFILING acc TrueFiling account.	count
Notify me when:	Text:	Email:	
My documents are submitted to the court			
A payment transaction occurs			
A filing is marked as 'Filed'		2	
A filing is marked as 'Rejected'		2	
A filing is 'Returned' by the court			
A message is received from the court			
Payment information is added or updated			
My password is changed			

 Once your Connection request has been accepted, go to the lower section of the Notification Settings screen, select Copy Notification Emails. Your connections will now receive an email with a link to your filings or rejections.

Copy e-service Copy Notification Emails Submitted Payment Filed Reject